



百勝中國宣佈全球發售定價

9/4/2020

2020年9月4日，香港 – 百勝中國控股有限公司（「公司」或「百勝中國」）（紐交所股票代號：YUMC），按2019年系統銷售額計為中國最大的餐飲企業，今天宣佈由國際發售和香港公開發售組成、共計發行41,910,700普通股股份（「股份」）（視乎超額配股權行使與否而定）的全球發售確定發售價。國際發售與香港公開發售的最終發售價（「發售價」）均為每股發售股份412.00港元（或約每股53.16美元）。公司在確定發售價時，綜合考慮了包括股份在紐約證券交易所（「紐交所」）於2020年9月3日（定價前最後一個交易日）的收市價在內的因素。經香港聯合交易所有限公司（「聯交所」）批准後，公司的股份預期將於2020年9月10日開始在聯交所主板上市交易，股份代號為9987。在慣例成交條件滿足的情況下，預計全球發售將在同一天結束。

公司股份將繼續於紐交所上市交易。在完成香港第二上市後，公司於香港上市股份與於紐交所上市股份將完全可轉換。

就本次全球發售，公司向國際包銷商授出可自2020年9月4日起的30日內行使的超額配股權，可要求公司按發售價額外發行最多合計6,286,600股股份，佔全球發售項下初步可供認購發售股份數目不超過15%。公司通過本次全球發售募集資金總額（在扣除承銷費及發售費用前）預計約172.67億港元（相當於約22.28億美元）或約198.57億港元，倘超額配股權獲全部行使（相當於約25.62億美元）。

公司計劃將發售所得資金淨額用於i) 擴張及深化餐廳網絡；ii) 投資於數字化及供應鏈、食品創新及價值定位提升、優質資產；以及iii) 運營資金及一般公司用途。

高盛（亞洲）有限責任公司為本次發售的保薦人、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人。花旗環球金融亞洲有限公司、招銀國際融資有限公司及UBS AG香港分行為聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人。

公司已向美國證交會提交S-3表格(檔案編號 333-248449)暫擱登記聲明，而相關聲明亦已生效。有關全球發售的初步招股章程補充文件以及隨附的招股章程，已於2020年8月28日向美國證交會遞交。有關全球發售的最終招股章程補充文件以及隨附的招股章程，將遞交給美國證交會，並上載美國證交會網站www.sec.gov。如欲獲取本次全球發售的最終招股章程補充文件以及隨附的招股章程，請聯絡百勝中國控股有限公司，地址：7100 Corporate Drive, Plano, Texas 75024, United States，電話：1-469-980-2898。

本次全球發售僅通過招股章程補充文件及隨附招股章程進行。本新聞稿不構成出售任何證券的要約或購買任何證券的邀約，亦不構成在將此類要約、邀約或出售視為非法行為的任何州或司法管轄區的要約、邀約或出售。

關於百勝中國控股有限公司

百勝中國控股有限公司是Yum! Brands於中國內地的特許經營商，獲授肯德基、必勝客及塔可貝爾三大品牌在中國內地的獨家經營和授權經營權。肯德基是中國領先的快餐品牌；必勝客是中國領先的休閒餐飲品牌；塔可貝爾是源自加州、專門提供墨西哥風味食品的連鎖餐飲品牌。百勝中國還獨家擁有小肥羊、黃記煌、東方既白及COFFii & JOY餐飲品牌。百勝中國亦與Lavazza合作，於中國探索及開發Lavazza咖啡店品牌概念。截至2020年6月底，公司擁有9,954家餐廳，覆蓋中國1,400多個城鎮。

Forward-Looking Statements

This press release contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, including our expectations with respect to the completion of the Offering and listing on the SEHK and the use of proceeds from the Offering. We intend all forward-looking statements to be covered by the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements generally can be identified by the fact that they do not relate strictly to historical or current facts and by the use of forward-looking words such as “expect,” “expectation,” “believe,” “anticipate,” “may,” “could,” “intend,” “belief,” “plan,” “estimate,” “target,” “predict,” “project,” “likely,” “will,” “continue,” “should,” “forecast,” “outlook” or similar terminology. These statements are based on current estimates and assumptions made by us in light of our experience and perception of historical trends, current conditions and expected future developments, as well as other factors that we believe are appropriate and reasonable under the circumstances, but there can be no assurance that such estimates and assumptions will prove to be correct. Forward-looking statements include, without limitation, statements regarding the future strategies, business plans, investment, dividend and share repurchase plans, earnings, performance and returns of Yum China, anticipated effects of population and macroeconomic trends, and the expected impact of the COVID-19 outbreak, the anticipated effects of our innovation, digital and delivery capabilities on growth and beliefs regarding the long-term drivers of Yum China’s business. Forward-looking statements are not guarantees of performance and are inherently subject to known and unknown risks and uncertainties that are difficult to predict and could cause our actual results or events to differ materially from those indicated by those statements. We cannot assure you that any of our expectations, estimates or assumptions will be achieved. The forward-looking statements included in this press release are only made as of the date of this press release, and we disclaim any obligation to publicly update any forward-looking statement to reflect subsequent events or circumstances, except as required by law. Numerous factors could cause our actual results or events to differ materially from those expressed or implied by forward-looking statements, including, without limitation: whether we are able to achieve development goals at the times and in the amounts currently anticipated, if at all, the success of our marketing campaigns and product innovation, our ability to maintain food safety and quality control systems, changes in public health conditions, including the COVID-19 outbreak, our ability to control costs and expenses, including tax costs, as well as changes in political, economic and regulatory conditions in China. In addition, other risks and uncertainties not presently known to us or that we currently believe to be immaterial could affect the accuracy of any such forward-looking statements. All forward-looking statements should be evaluated with the understanding of their inherent uncertainty. You should consult our filings with the Securities and Exchange Commission (including the information set forth under the captions “Risk Factors” and

"Management's Discussion and Analysis of Financial Condition and Results of Operations" in our Annual Report on Form 10-K, subsequent Quarterly Reports on Form 10-Q and other reports we file with the SEC) for additional detail about factors that could affect our financial and other results.

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