



百勝中國啓動香港第二上市

8/31/2020

2020年8月31日，香港 – 百勝中國控股有限公司（「公司」或「百勝中國」）（紐交所股票代號：YUMC），按2019年系統銷售額計為中國最大的餐飲企業，今天宣佈啓動作爲全球發售一部分的香港公開發售。全球發售將新發行41,910,700普通股股份（視乎超額配股權行使與否而定），公司普通股股份將於香港聯合交易所有限公司（「聯交所」）主板上市，股份代號為9987。

公司股份將繼續於紐約證券交易所（「紐交所」）上市交易。在香港完成第二上市後，公司香港上市的股份與在紐交所上市的股票將完全可轉換。

本次全球發售包括初步提呈1,676,500股的香港公開發售新發行股份及初步提呈40,234,200股的國際發售新發行股份，分別佔全球發售股份約4%及96%，在各種情況下均可按「全球發售的架構」所述基準重新分配，亦按超額配股權是否獲行使而定。

香港公開發售的發售價（「公開發售價」）將於2020年9月4日或之前參考（其中包括）股票在紐交所的最後一個交易日的收市價釐定。公開發售價將不超過每股香港發售股份468.00港元。全球發售中國際發售部分的發售價可能將釐定為高於最高公開發售價的水平，視乎股份在紐交所最後一個交易日2020年9月4日或之前的收市價，以及根據專業及機構投資者在累計簿記建檔過程中表達的申請意願水平。股份將以每手50股股份爲單位進行交易。

公司計劃將發售所得款項淨額用於i) 擴張及深化餐廳網絡；ii) 投資於數字化及供應鏈、食品創新及價值定位提升、優質資產；以及iii) 運營資金及一般公司用途。

香港公開發售將於香港時間2020年9月1日(星期二)上午九時正起開始，並於香港時間2020年9月4日(星期五)中午十二時正截止。預期公司股份將於2020年9月10日(星期四)開始於聯交所交易。

高盛（亞洲）有限責任公司爲本次發售的保薦人、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人。花旗環球金融亞洲有限公司、招銀國際融資有限公司、及UBS AG香港分行爲聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人。

有關國際發售的S-3表格(檔案編號 333-248449)暫擱登記聲明已向美國證交會提交，而相關聲明亦已生效。有關國際發售的初步招股章程補充文件以及隨附的招股章程，已於2020年8月28日向美國證交會遞交。有關國際發售的最終招股章程補充文件以及隨附的招股章程，將遞交給美國證交會，並上載美國證交會網站www.sec.gov。如欲獲取本次發售的最終招股章程補充文件以及隨附的招股章程，請聯絡百勝中國控股有限公司，地址：7100 Corporate Drive, Plano, Texas 75024, United States，電話：1-469-980-2898。

在作出投資決定前，先參閱初步招股章程補充文件和註冊登記聲明中隨附的基本招股章程以及本公司已經或將向美國證交會提交的其他文件，以獲取有關本公司和本次發行的更全面的資訊。本新聞稿不構成出售任何證券的要約或購買任何證券的邀約，亦不構成在將此類要約、邀約或出售視爲非法行爲的任何州或司法管轄區的要約、邀約或出售。

關於百勝中國控股有限公司

百勝中國控股有限公司是Yum! Brands於中國內地的特許經營商，獲授肯德基、必勝客及塔可貝爾三大品牌在中國內地的獨家經營和授權經營權。肯德基是中國領先的快餐品牌；必勝客是中國領先的休閒餐飲品牌；塔可貝爾是源自加州、專門提供墨西哥風味食品的連鎖餐飲品牌。百勝中國還獨家擁有小肥羊、黃記煌、東方既白及COFFii & JOY餐飲品牌。百勝中國亦與Lavazza合作，於中國探索及開發Lavazza咖啡店品牌概念。截至2020年6月底，公司擁有9,954家餐廳，覆蓋中國1,400多個城鎮。

Forward-Looking Statements

This press release contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, including our expectations with respect to the timeline and completion of the Offering and listing on the SEHK and the use of proceeds from the Offering. We intend all forward-looking statements to be covered by the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements generally can be identified by the fact that they do not relate strictly to historical or current facts and by the use of forward-looking words such as “expect,” “expectation,” “believe,” “anticipate,” “may,” “could,” “intend,” “belief,” “plan,” “estimate,” “target,” “predict,” “project,” “likely,” “will,” “continue,” “should,” “forecast,” “outlook” or similar terminology. These statements are based on current estimates and assumptions made by us in light of our experience and perception of historical trends, current conditions and expected future developments, as well as other factors that we believe are appropriate and reasonable under the circumstances, but there can be no assurance that such estimates and assumptions will prove to be correct. Forward-looking statements include, without limitation, statements regarding the future strategies, business plans, investment, dividend and share repurchase plans, earnings, performance and returns of Yum China, anticipated effects of population and macroeconomic trends, and the expected impact of the COVID-19 outbreak, the anticipated effects of our innovation, digital and delivery capabilities on growth and beliefs regarding the long-term drivers of Yum China’s business. Forward-looking statements are not guarantees of performance and are inherently subject to known and unknown risks and uncertainties that are difficult to predict and could cause our actual results or events to differ materially from those indicated by those statements. We cannot assure you that any of our expectations, estimates or assumptions will be achieved. The forward-looking statements included in this press release are only made as of the date of this press release, and we disclaim any obligation to publicly update any forward-looking statement to reflect subsequent events or circumstances, except as required by law. Numerous factors could cause our actual results or events to differ materially from those expressed or implied by forward-looking statements, including, without limitation: whether we are able to achieve development goals at the times and in the amounts currently anticipated, if at all, the success of our marketing campaigns and product innovation, our ability to maintain food safety and quality control systems, changes in public health conditions,

including the COVID-19 outbreak, our ability to control costs and expenses, including tax costs, as well as changes in political, economic and regulatory conditions in China. In addition, other risks and uncertainties not presently known to us or that we currently believe to be immaterial could affect the accuracy of any such forward-looking statements. All forward-looking statements should be evaluated with the understanding of their inherent uncertainty. You should consult our filings with the Securities and Exchange Commission (including the information set forth under the captions "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" in our Annual Report on Form 10-K, subsequent Quarterly Reports on Form 10-Q and other reports we file with the SEC) for additional detail about factors that could affect our financial and other results.

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